**INTEREST RATES MARKET NOTICE**

**Date: 1 June 2015**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SA LTD –“CLN404”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD** on Interest Rate Market with effect from 1 June 2015 under its **N/A.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN404

**Nominal Issued** R10,000,000.00

**Issue Price** R10,000,000.00

**Coupon** 10.1330% (3 Month JIBAR as at 01 Jun 2015 of 6.133% plus 400 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 February 2018

**Books Close** 11 August, 11 November, 11 February, 11 May

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on10 February, 10 May, 10 August, 10 November

**Issue Date** 1 June 2015

**Date Convention** Following

**Interest Commencement Date** 1 June 2015

**First Interest Payment Date** 21 August 2015

**ISIN No.** ZAG000126806

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN404(010615).pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN404(010615).pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Johann Erasmus Standard Bank +27 11 3788407

Bongani Ntuli JSE +27 11 5207657

Diboko Ledwaba JSE +27 11 5207222

Prelini Moonsamy JSE +27 11 5207982

Elmien Haupt JSE +27 11 5207410